



April 16, 2025

CAPSTONE Business Advisors, LLC has been engaged by the owner of a Chiropractic care facility that prioritizes holistic health and accessibility, providing comprehensive services for various conditions. We are pleased to present Client #820 for your consideration as an acquisition opportunity. We believe this to be an excellent opportunity to maximize a very favorable location and add to your existing portfolio.

The enclosed documents are for your review. Upon return of the attached documents, we will disclose the clinic, its location and its owner:

- Signed Confidentiality & Non-Solicitation Agreement, and
- Completed and signed Prospective Buyer Information Sheet.

The executed items above may be returned to the attention of Rich Miles, Managing Member, CAPSTONE Business Advisors, LLC by fax: 615-312-8281 or email: rich.miles@capstonebusinessadvisors.com.

Thank you in advance for your consideration.

Respectfully,

Richard A. Miles II
Managing Member

Samuel Widmaier
Financial Analyst



Executive Summary

Praised by past customers, Client #820, the Company has a great reputation in the Nashville area and renders a unique acquisition opportunity.

Located in Middle Tennessee, the Company is one of the most established and successful chiropractic care facilities. They prioritize holistic health and accessibility, providing comprehensive services for various conditions. Their skilled team focuses on patient-centered treatments, addressing underlying causes to enhance well-being and vitality. This Company is primed with potential, as it is in one of the fastest growing regions in America. The Company has created a reputation that their customers can count on, a reputation built over more than 30 years.

The owner has elected to sell the company and retire. The business is offered for sale exclusively by CAPSTONE Business Advisors, LLC.

Opportunity

A buyer will inherit a premium brand that is rebuilding revenues following the pandemic's impact on its clients and the Company. A buyer can use the owner's formula to build revenues.

These factors make for a compelling acquisition opportunity:

- Historically stable in a field that is needed, and
- Established reputation and customer base.

Summary Financial Performance

Income Statement for the Fiscal Year Ending December 31,			
	2024	2023	2022
Revenues	\$ 1,060,659	\$ 1,155,119	\$ 1,074,204
Gross Profit	1,060,659	1,155,119	1,074,204
Owner's Discretionary Income	\$ 266,060	\$ 306,614	\$ 215,104



CONFIDENTIALITY AGREEMENT

This Confidentiality Agreement ("Agreement") is made and entered into this ____ day of _____, 2024, by _____, ("Company").

In consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Company agrees as follows:

1. "Confidential Information" shall mean all oral or written data, reports, records or materials received from Capstone Business Advisors, Inc. ("Capstone") regarding its Client identified below, including the name, address, and type of business of the Client, and other information belonging to the Client that is not generally available to or known by the public as well as the knowledge that the Client may be considering a sale, merger or acquisition or other business transaction or even the fact that Confidential Information has been provided.
2. The Company agrees that such Confidential Information is being furnished by Capstone solely in connection with the Company's consideration of a purchase, merger, acquisition or other business transaction with such Client. Company agrees to hold the Confidential Information in strict confidence and to use the Confidential Information only for the purpose of and in connection with evaluation of the contemplated prospective business transaction. All communications between the Company and the Client shall be through Capstone unless otherwise specified in writing. Any attempt to circumvent Capstone's contract with the Client shall be actionable at law for fortuitous interference with contract.
3. The undersigned acknowledges its duty and responsibility to perform a thorough due diligence review of available information from all sources, including the Confidential Information, at its own cost and expense prior to the consummation of any transaction contemplated between the Company and the Client. Company understands and agrees that no representation or warranties are being made by Capstone as to the completeness or accuracy of any Confidential Information.
4. All Confidential Information provided by Client shall be promptly returned to Capstone upon written or verbal request made by Capstone.
5. Company shall indemnify and hold harmless Capstone and Client from and against all liability, claims, actions, damages, fines, expenses, costs, and any other losses, including attorney's fees, incurred by Capstone and Client, arising out of, as a result of, or in connection with a breach of this Agreement by the Company. This provision will survive the termination, expiration, cancellation or completion of this Agreement and any transaction to which it relates.

IN WITNESS WHEREOF, the Company has caused this Agreement to be executed as of the date first set forth above.

Client #: 820

(Signature)

Email address: _____

By: _____

Telephone #: _____

Its: _____



PROSPECTIVE BUYER INFORMATION

Name: _____ Company: _____

Address/City/State/ZIP: _____

Email: _____

Phone: _____

Acquisition History: Year Industry Revenue/EBITDA Terms

Business References: Name Phone Relationship

Financing

Source of cash at closing (Personal, Financial Institution, Private Equity, etc.):

Approved lending relationship(s):

Approved borrowing capacity:

Net worth:

Bankruptcy history:

I certify that the information provided on this form is complete and correct.

Company Name: _____

By: _____

Printed Name and Title

Signature

Date: _____